

CITY OF FREDERICTON SHARED RISK PENSION PLAN

DECLARATION OF MARITAL STATUS

Please **print clearly**. Return the duly completed **original form** and keep a copy for your records.

**SECTION 1 – PERSONAL INFORMATION**

		YYYY	MM	DD													
Member’s last name	Member’s first name and initials	Date of birth															
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Employee number or other identification number																	

Referring to the definition of "Eligible spouse" that you will find on the back of this form, **check the applicable box** and provide the requested additional information.

I hereby solemnly declare that, as of the date of this declaration, I have the following marital status:

<input type="checkbox"/> I do not have an eligible spouse		
<input type="checkbox"/> I do have an eligible spouse – Attach a proof of age for your spouse		Spouse's SIN
	<input type="checkbox"/> M <input type="checkbox"/> F	
Name of spouse	Gender	Date of birth

**SECTION 3 – DECLARATION OF PENSION ENTITLEMENT ASSIGNMENT**

I hereby solemnly declare that, as of the date of this declaration: **(check the applicable box)**

- No part of my pension entitlement under the Plan has been assigned by an agreement or court order as a result of marital breakdown; **or**
- A portion of my pension entitlement under the Plan has been assigned to my former spouse by an agreement or court order as a result of marital breakdown. **(check the applicable box)**
  - The partition has already been carried out, or my former spouse and I have decided not to request the partition of my pension entitlement under the Plan; **or**
  - I hereby request that the partition be carried out, and for this purpose, I attach a copy of the agreement or court order.

**SECTION 4 – CERTIFICATION AND SIGNATURE**

I understand that the status of eligible spouse is established **on the date on which payment of my pension begins**. Accordingly, if my situation changes before payment of my pension begins, I must give a written notice of the change to the administrator.

I also understand that, for the purposes of the Pension Plan, this declaration should not be interpreted as automatically creating rights in favour of the person I have declared as my eligible spouse, if applicable. Upon my death, the facts will be examined to determine who is entitled to receive death benefits.

I certify that all information provided on this form is accurate, complete and true. I understand that I, and my successors, will be responsible for any inaccurate, false or incomplete information.

	YYYY	MM	DD
Member’s signature	Date		

## DECLARATION OF MARITAL STATUS

### DEFINITION OF ELIGIBLE SPOUSE

The definition below is intended to identify the person qualifying as your eligible spouse upon your retirement under the applicable legislation. The possible impact of either a marital breakdown or a division of your pension benefits following a post-retirement marital breakdown is not taken into account.

**Note:** The applicable definition of eligible spouse depends on the member's "province of employment". Your "province of employment" is the one in which the establishment of your employer where you report to work is located or, if you do not report to any establishment of your employer, the province from which you receive your remuneration. If your employment is covered by the federal *Pension Benefits Standards Act, 1985*, the applicable definition is the "Federal" definition.

Your **eligible spouse** is the person who:

#### **In New Brunswick,**

- a) is married to you; or
- b) is married to you by a marriage that is voidable and has not been voided by a declaration of nullity; or
- c) has gone through a form of marriage with you, in good faith, that is void and has cohabited with you within the last year; or
- d) is not married to you and is cohabiting with you in a conjugal relationship for a continuous period of at least two years.

When claiming a benefit, the person that qualifies as spouse under paragraphs a) to c) has priority over the person that would qualify under paragraph d), unless a judgment or agreement bars the spouse who qualifies under a) to c) from claiming the benefit.

To be eligible to receive a benefit following your death, the person must not have received a share of your pension benefits prior to the date of your retirement.